

CCH Access™ Tax  
2022-2.0  
Release Notes

January 8, 2023



**CCH Access™**  
*At the Center of the Firm in Motion*

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## Contact and Support Information

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Product information can be accessed by visiting Customer Support online: [CCH Access Product Support](#).

In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Access™ module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Access Tax releases: [Release Notes](#).

Visit the [Application Status](#) web page to view the current status of our CCH Access applications. The Application Status Web page is updated every 15 minutes.

Go to [Contact Us](#) to open a Support case or chat with a representative for assistance.

## Information in Tax Release Notes

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CCH Access™ Tax Release Notes inform you of the enhancements and updates that were made to Tax products and systems with the current release.

Information provided in the Release Notes include the following:

- Contact and Support information
- Updates to Tax technology (such as, electronic filing updates, Organizer, Roll Forward, and technology enhancements)
- Updates made to Tax products (such as, form additions and updates, changes in diagnostics, and changes caused by regulatory updates)

To access a list of CCH Access™ Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

## Highlights for Release 2022-2.0

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### Tax Updates

#### Schedule K-2/K-3 (1065/1120S)

A statement will automatically generate behind the Schedule K-1 when the Schedule K-3 will not be provided to the partner/shareholder based on the domestic filing exception per the instructions for Schedule K-2/K-3. If this statement is not wanted, it can be suppressed on:

- 1065 - Partners > General Options > Schedule K-1 and K-3 Options > Line 19 (Form 5, Box 58)
- 1120S - Return Options > Processing Options > Line 38 (Form 4, Box 123)

### Electronic Filing Updates

#### 990/990-EZ/990-PF/990-T

Electronic filing for tax years 2020 and 2021 is available for systems 1120, 1120S, 1065, 990, 5500, 1041, and all extensions for those systems. Please note that the returns will remain in a status of "Release for Transmission - Validation in Progress" until the IRS opens on 1/12/2023.

#### Export

Forms that may not have been included in the electronic file (5471, 8275, 8621, 8833, 8865 and 8990) will now be included with the proper return type without an additional calculation when electronic filing. For more information on this issue, please see the [Software News](#) sent on December 16, 2022.

#### Foreign Filing Forms Option

Form 8621 is now included when this option is selected under General > Electronic Filing > General > Line 21.

## Tax Product Updates

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### Individual (1040) Product Updates

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#### Colorado

**DR 0104CN. Colorado Child Tax Credit.** The Colorado Child Tax Credit is available for full-year or part-year residents with qualifying children under the age of 6 at the end of the tax year.

## Estate & Gift (706/709) Product Updates

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### Federal

The following form is updated for revisions posted by the IRS:

- Form 8892 (December 2022 version date)

### Illinois

A payment form is available for payment made with Form 700-EXT. The payment form is prepared when there is an amount on the "Amount of Illinois Estate Tax paid" line of Form 700-EXT. To override calculated items on the payment form, use IL Estate Tax > Estate Tax Payment Form with "700-EXT" entered in the "Payment with" field.